



**Industrial Truck
Association**



ALLIANCE OF INDUSTRIAL TRUCK ORGANIZATIONS



Presidents' Forum 主席论坛

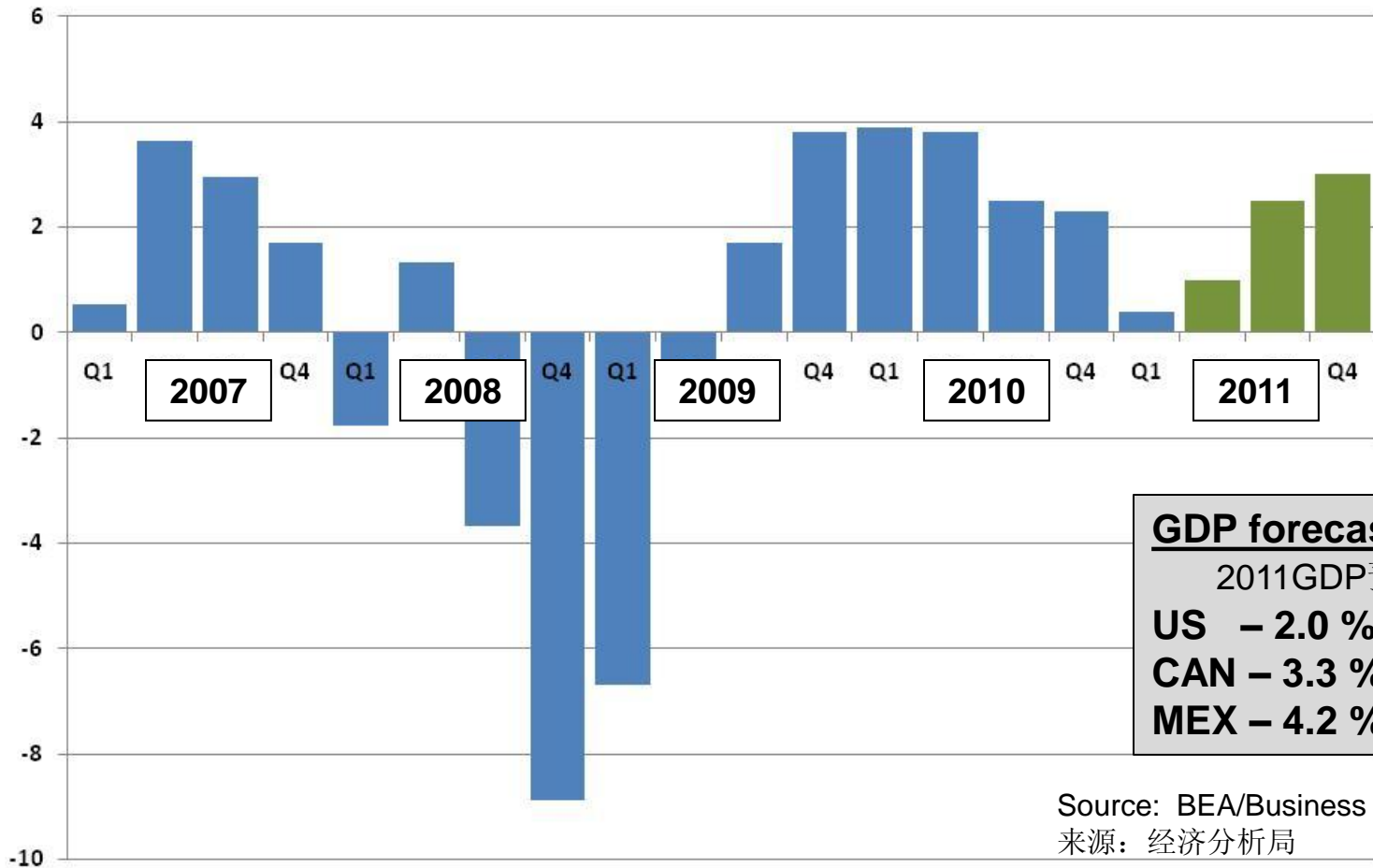
Jeff Rufener (MCFA), ITA
杰夫 鲁芬勒 (三菱-卡特彼勒), ITA

24 September 2011
Palm Beach, Florida



GDP Update 更新GDP

GDP Growth (%) GDP增长(%)



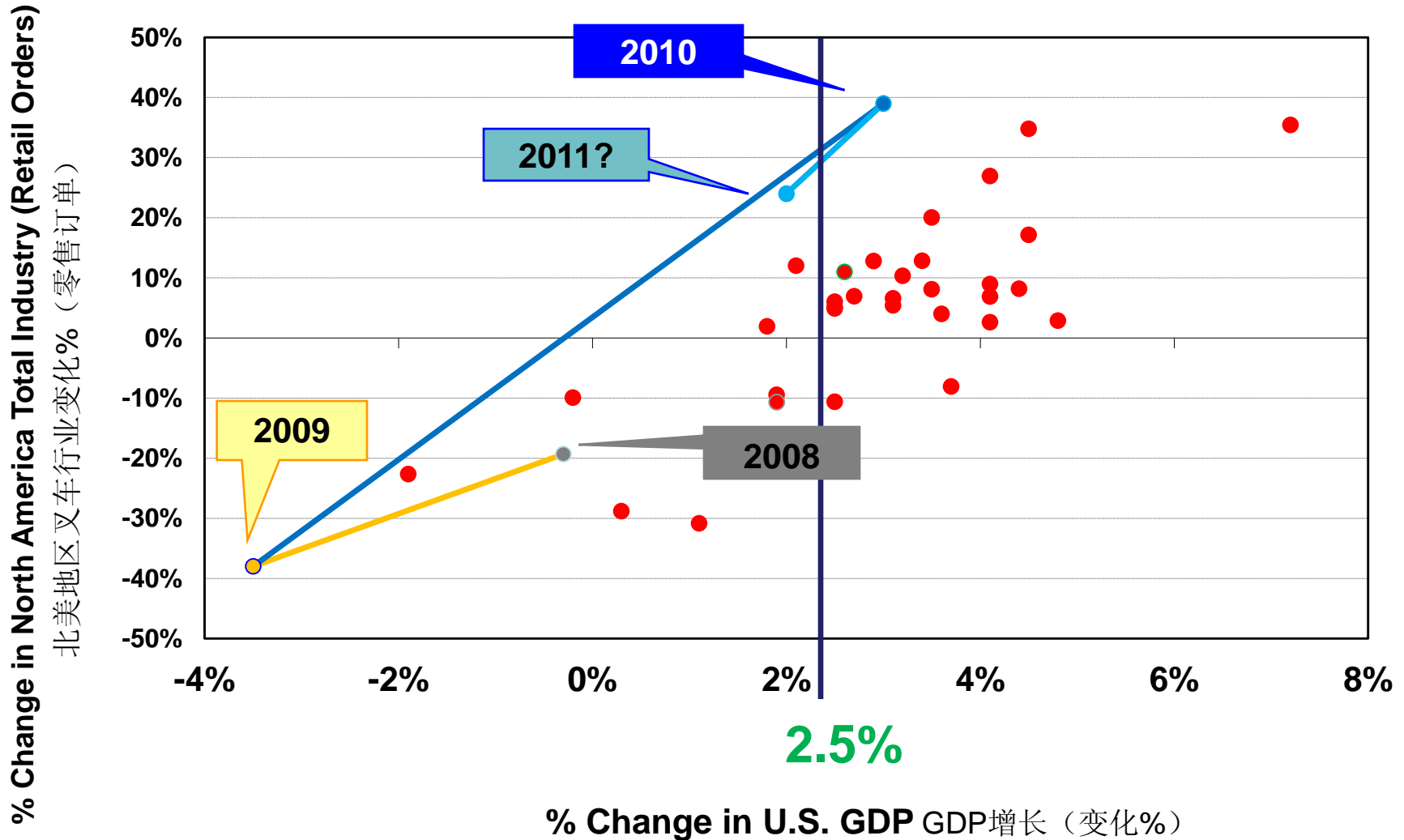


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Industry Change and GDP 行业变化和GDP

GDP growth of $\geq 2.5\%$ drives market expansion

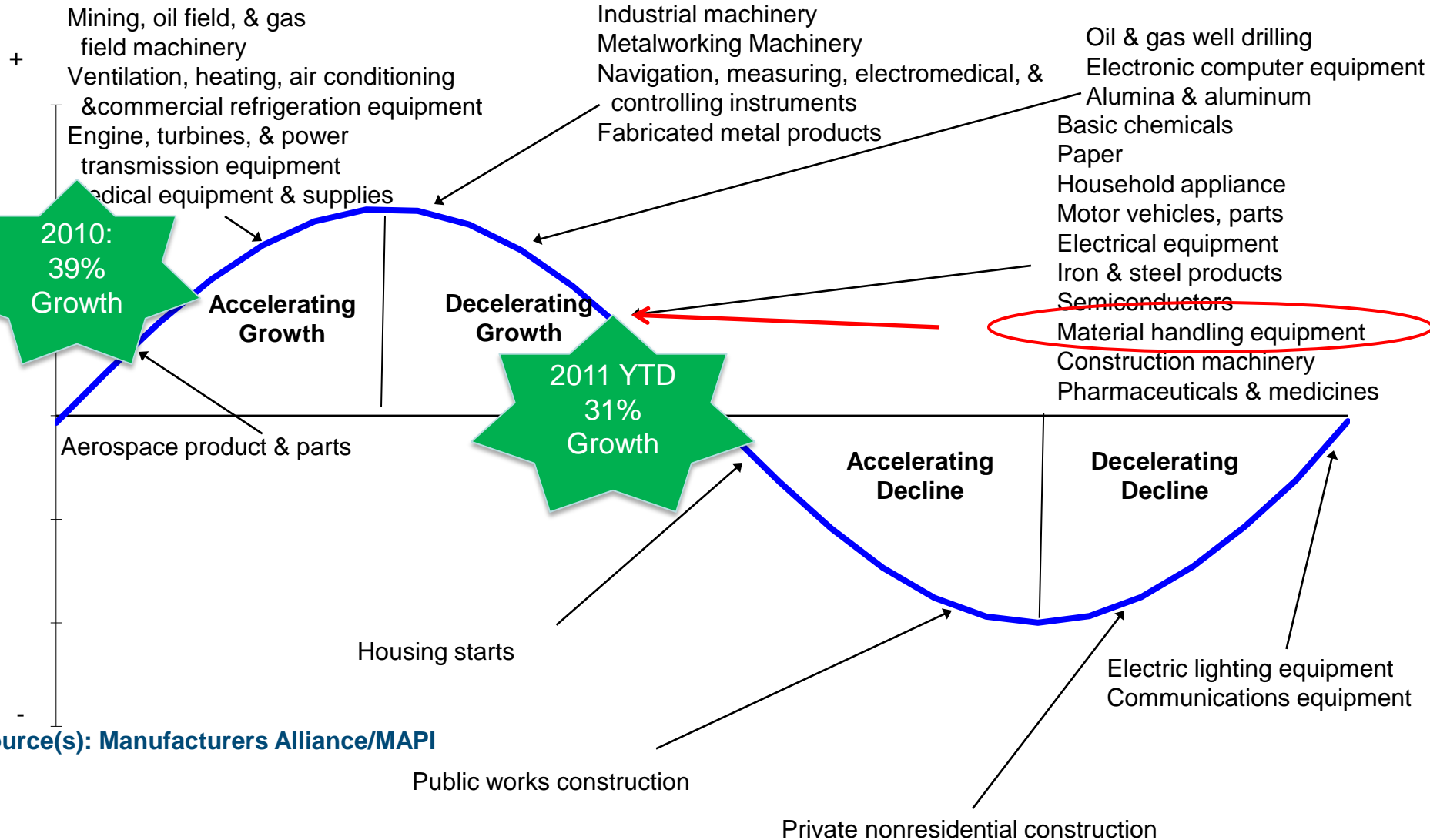
GDP增长 $\geq 2.5\%$ 时能驱动市场的扩张





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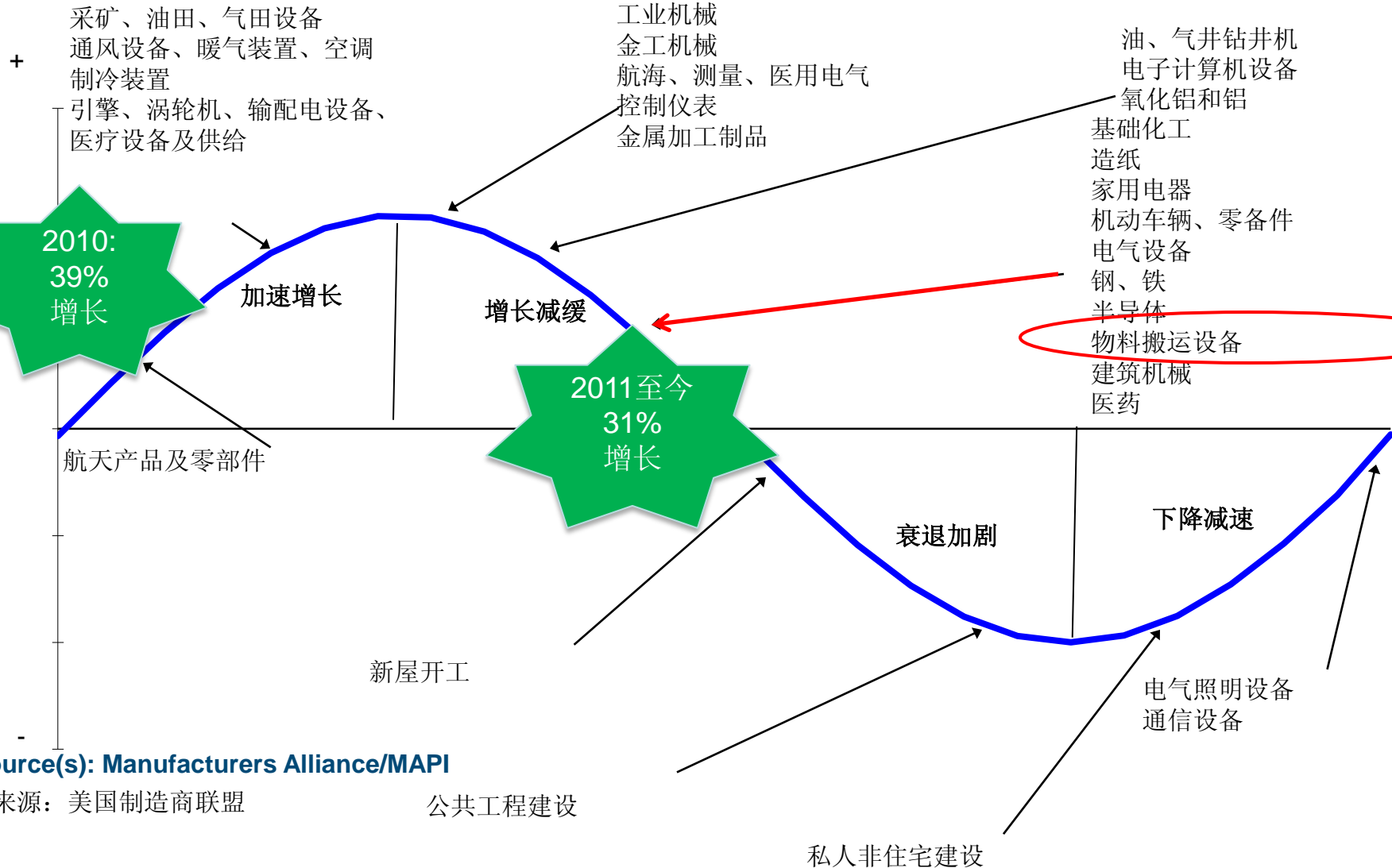
U.S. Industrial Outlook





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U.S. Industrial Outlook 美国产业前景



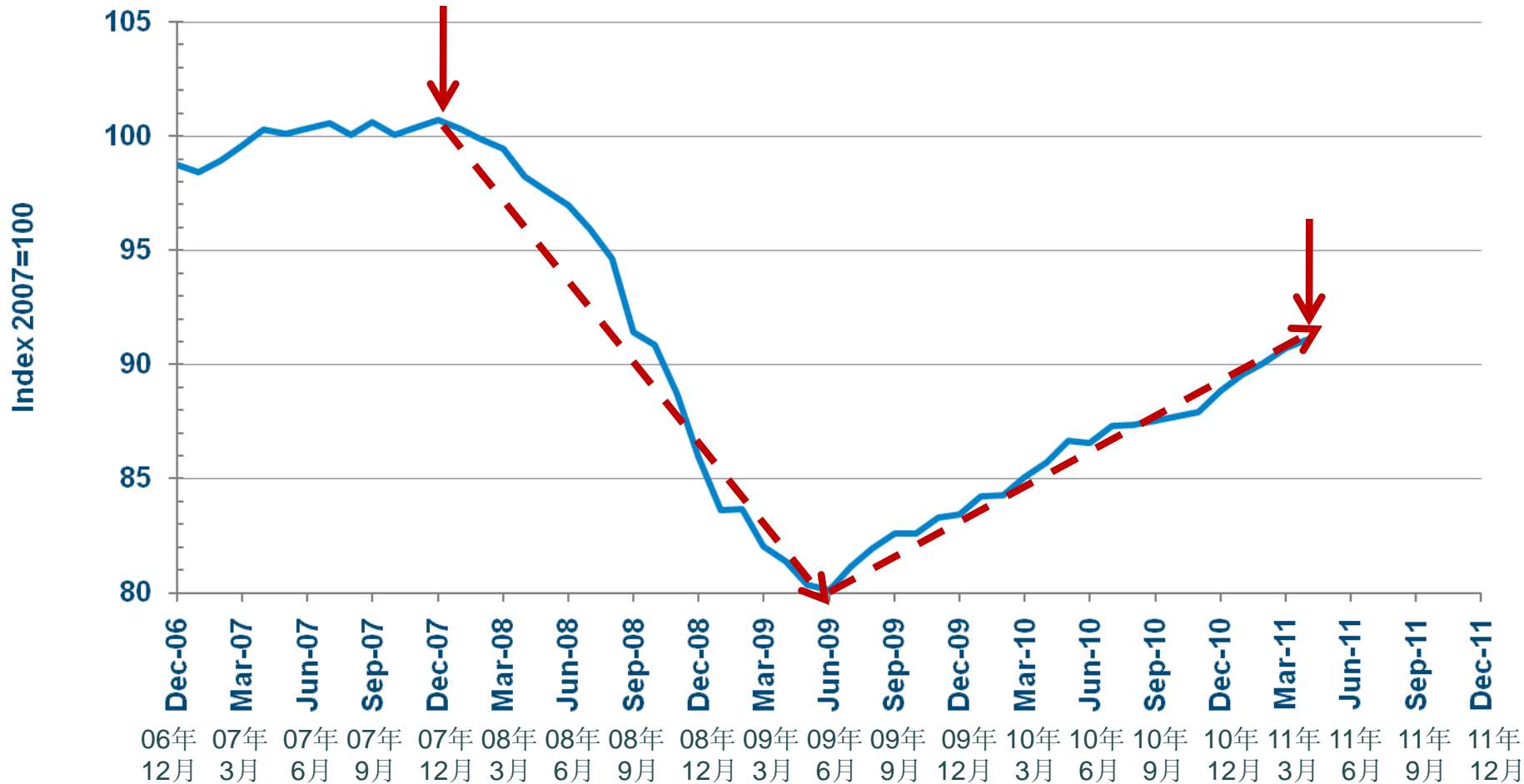
Source(s): Manufacturers Alliance/MAPI

来源：美国制造商联盟 公共工程建设



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Manufacturing Industrial Production 制造业生产指数



Source(s): Federal Reserve Board and Manufacturers Alliance/MAPI

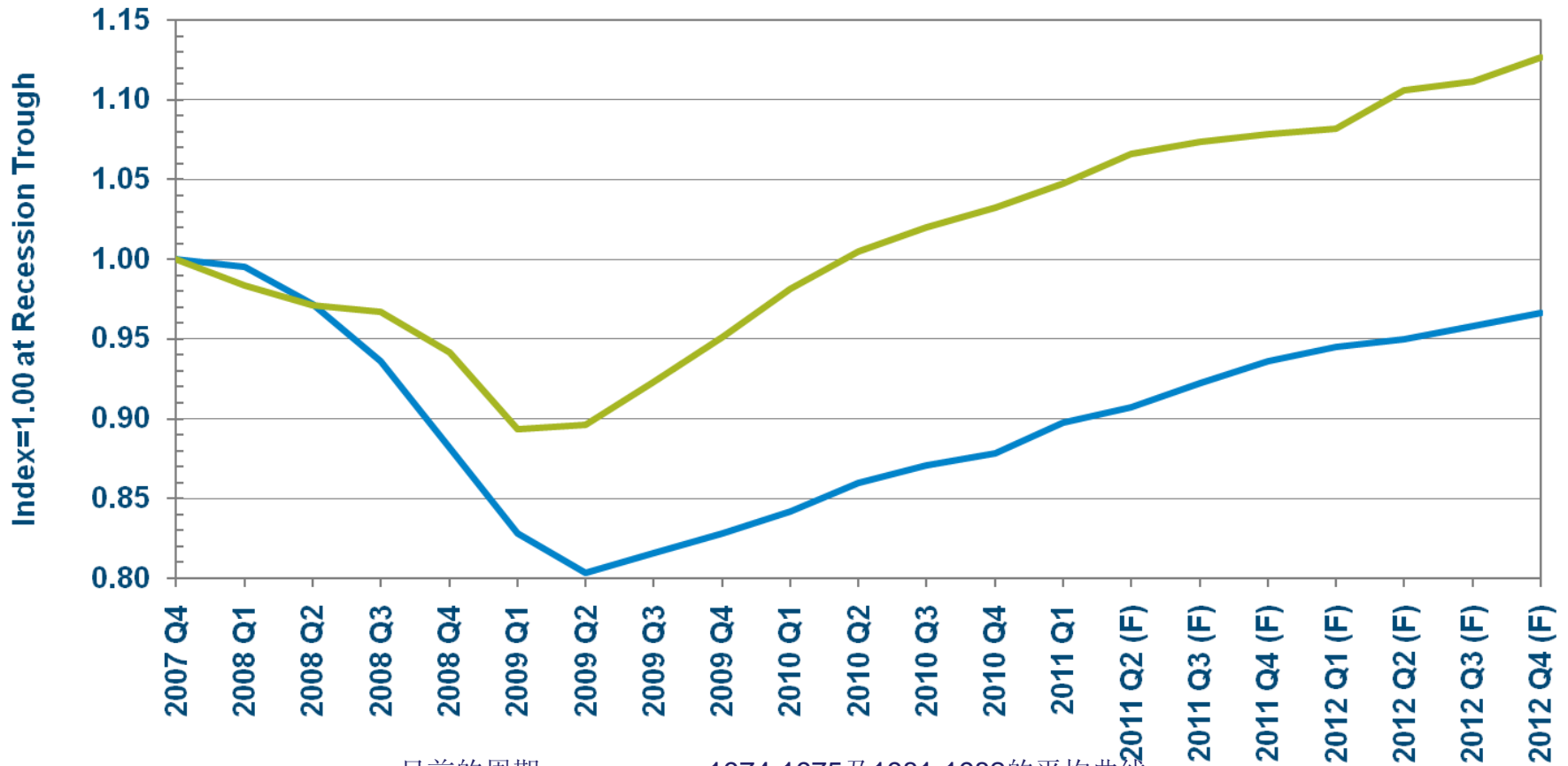
来源：联邦储备金监察小组和美国制造商联盟



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The Pace of Manufacturing Recovery 制造业复苏的步伐

Manufacturing Production 工业生产



F=Forecast 预测

目前的周期
— Current Cycle

1974-1975及1981-1982的平均曲线
— Average of 1974-75 and 1981-82 Cycles

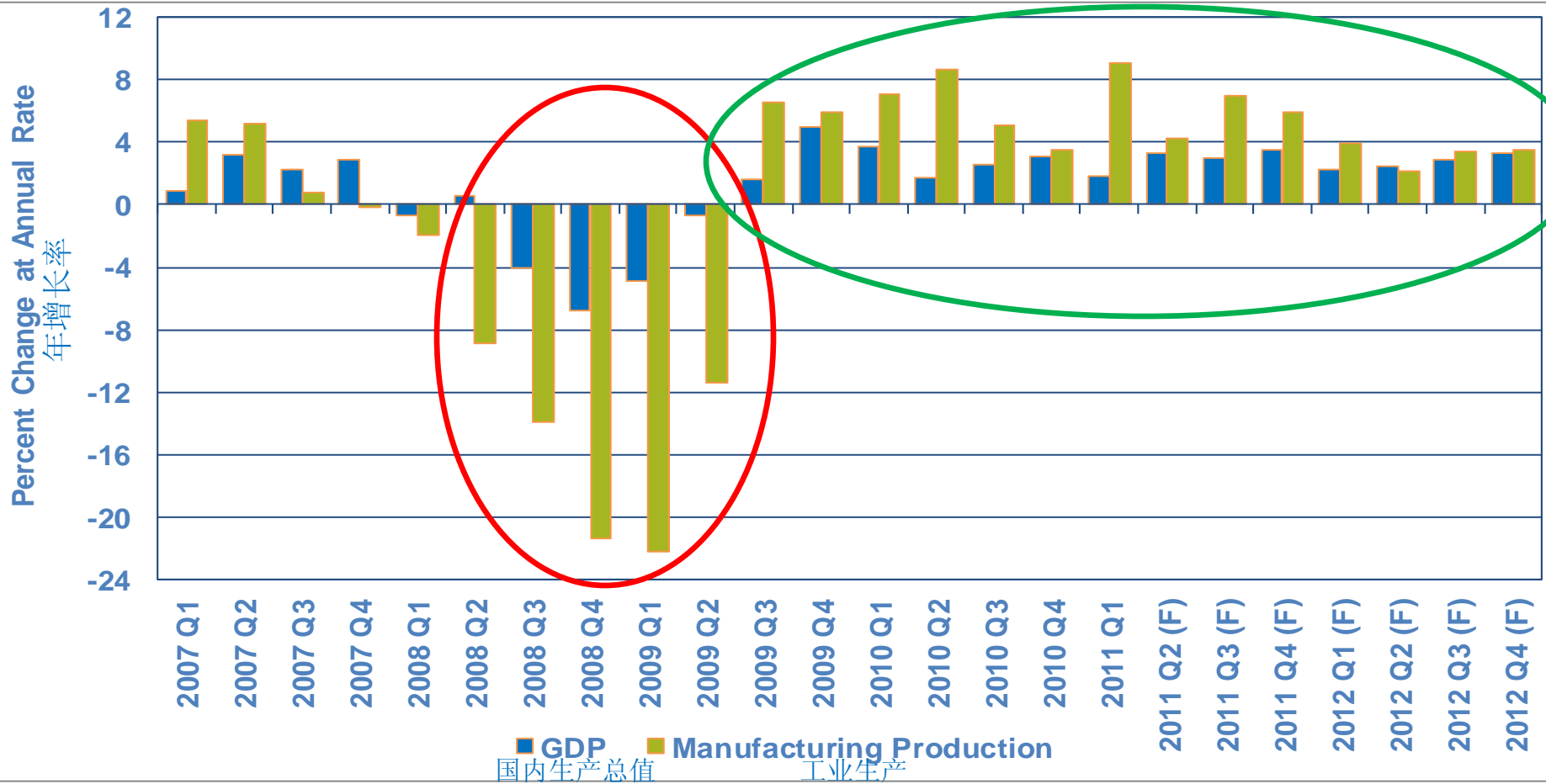
Source(s): Federal Reserve Board and Manufacturers Alliance/MAPI simulation of the IHS Global Insight model, May, 2011

来源：联邦储备金监察小组和美国制造商联盟，机械及联合产品研究所模拟HIS全球形势分析2011年5月



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GDP and Manufacturing Production Growth GDP及工业生产的增长



F=Forecast

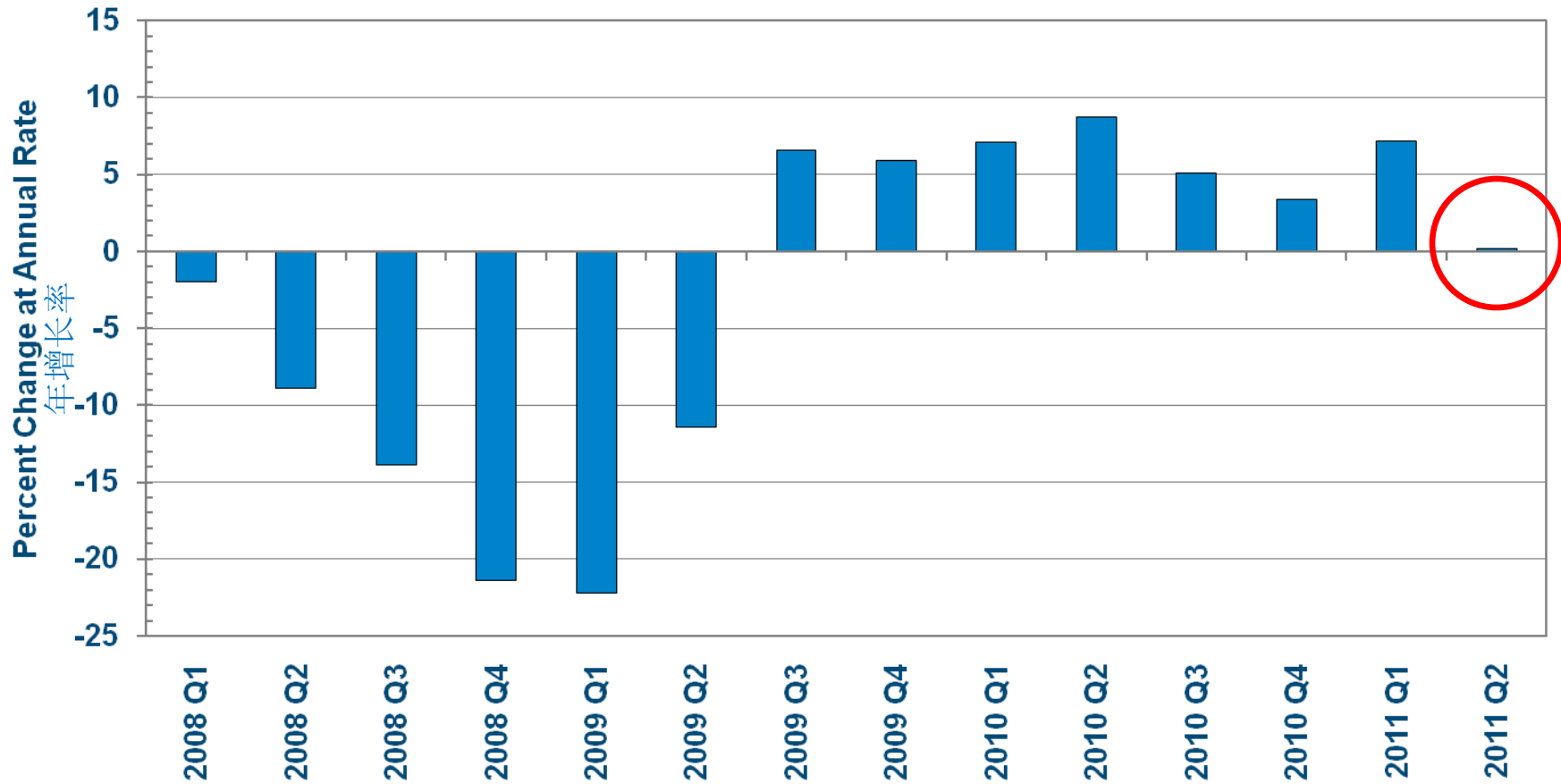
Source(s): U.S. Bureau of Economic Analysis and Federal Reserve Board and Manufacturers Alliance/MAPI simulation of the IHS Global Insight model, May, 2011 来源: 联邦储备金监察小组和美国制造商联盟, 机械及联合产品研究所模拟HIS全球形势分析2011年5月



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U.S. Manufacturing Production Growth

美国工业生产的增长



Source(s): U.S. Bureau of Economic Analysis

来源：联邦储备金监察小组

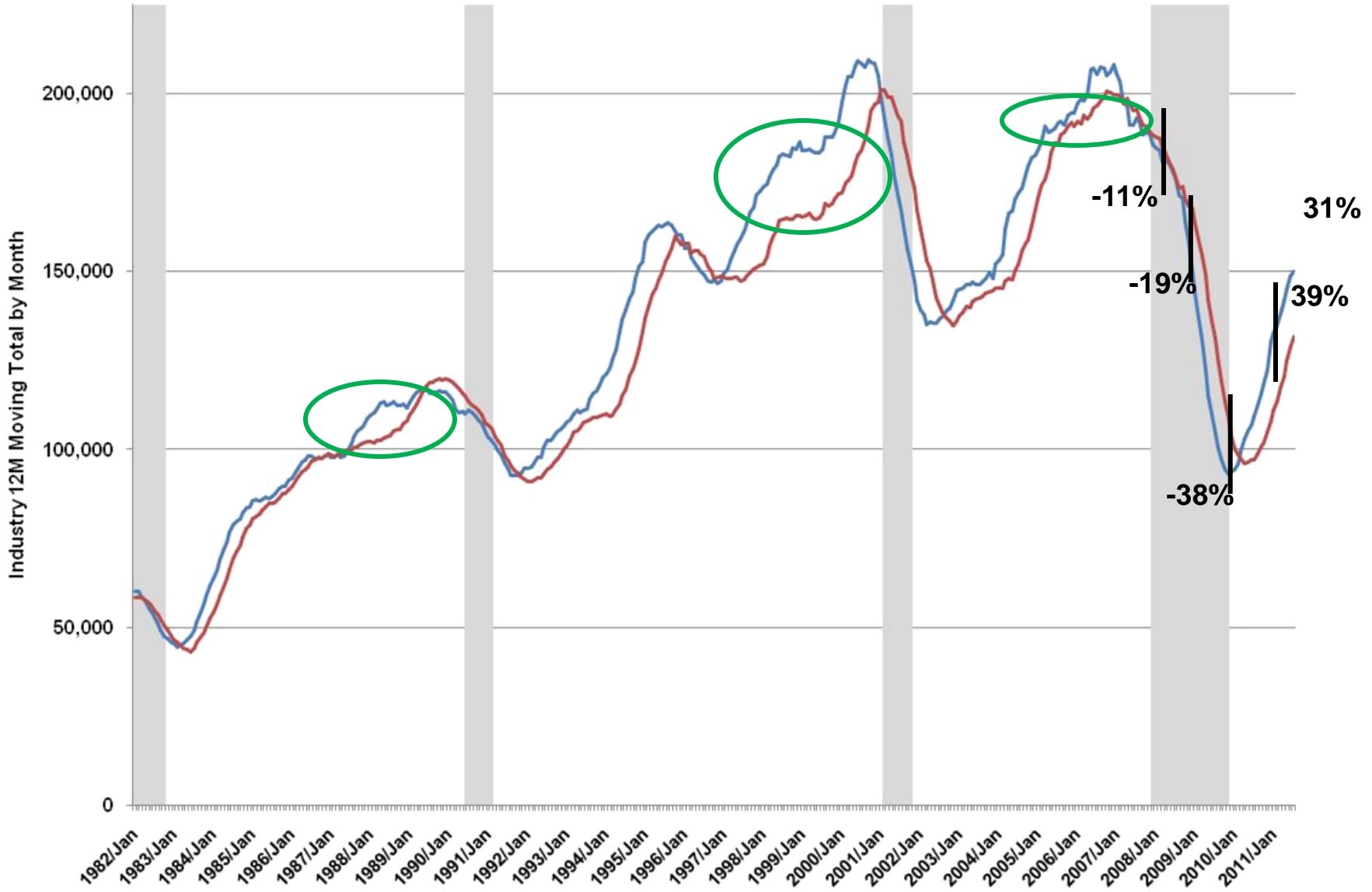


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ITA Retail Orders and Shipments

ITA的零售订单和发货

12个月移动平均数

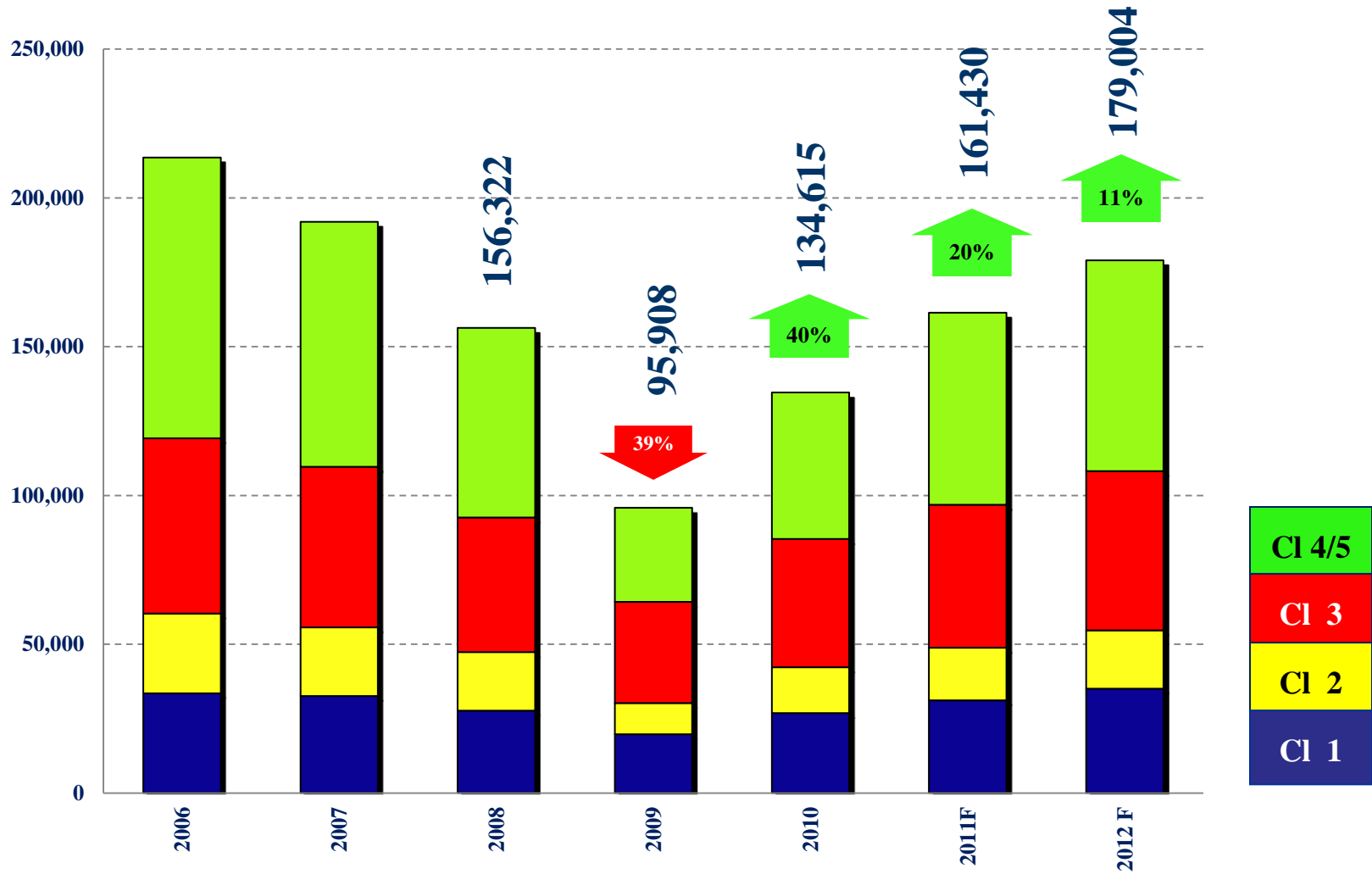




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ITA Retail Orders(US, CAN, MX)

ITA零售订单（美国、加拿大、墨西哥）

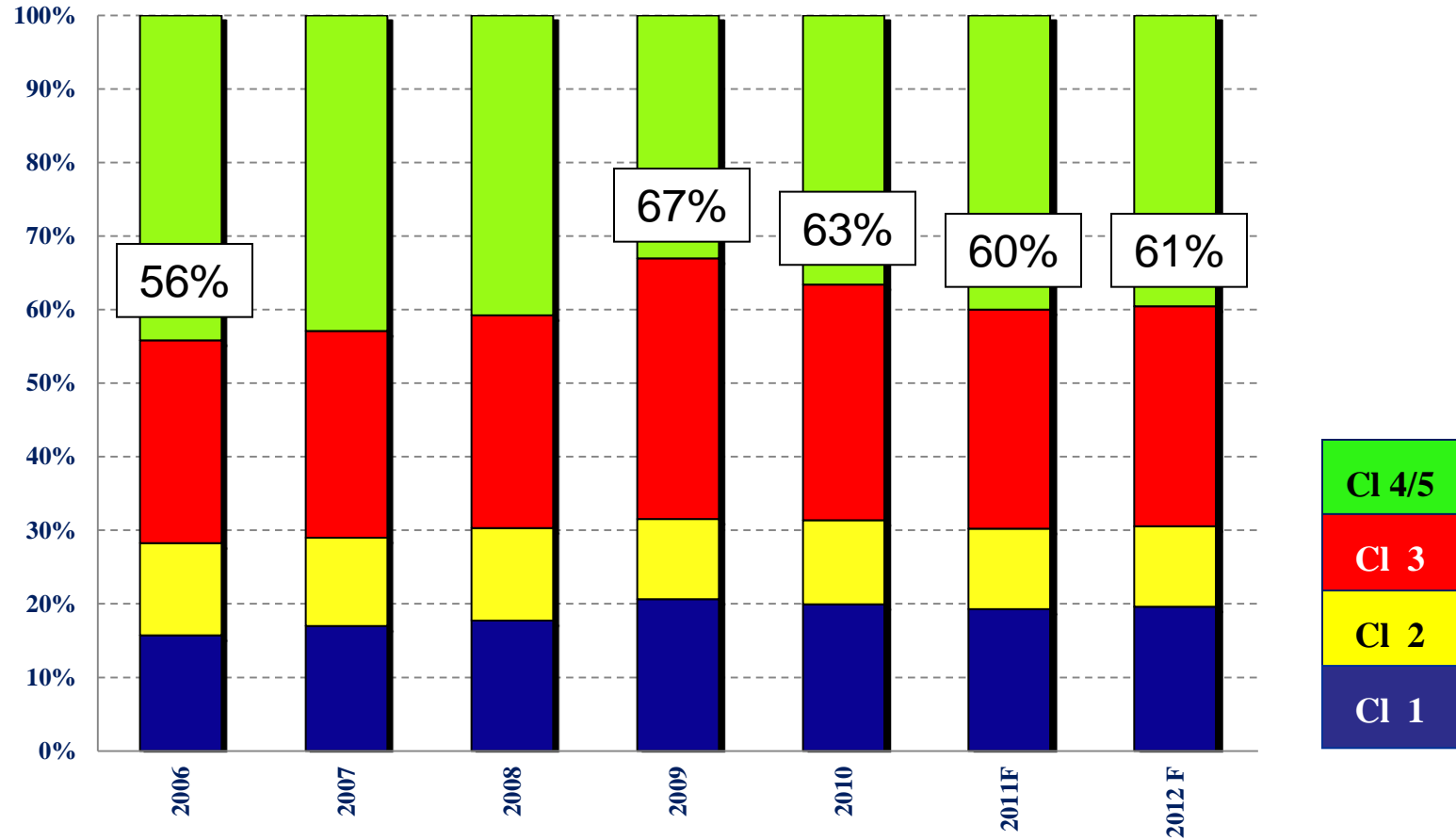




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ITA Retail Orders(US, CAN, MX)

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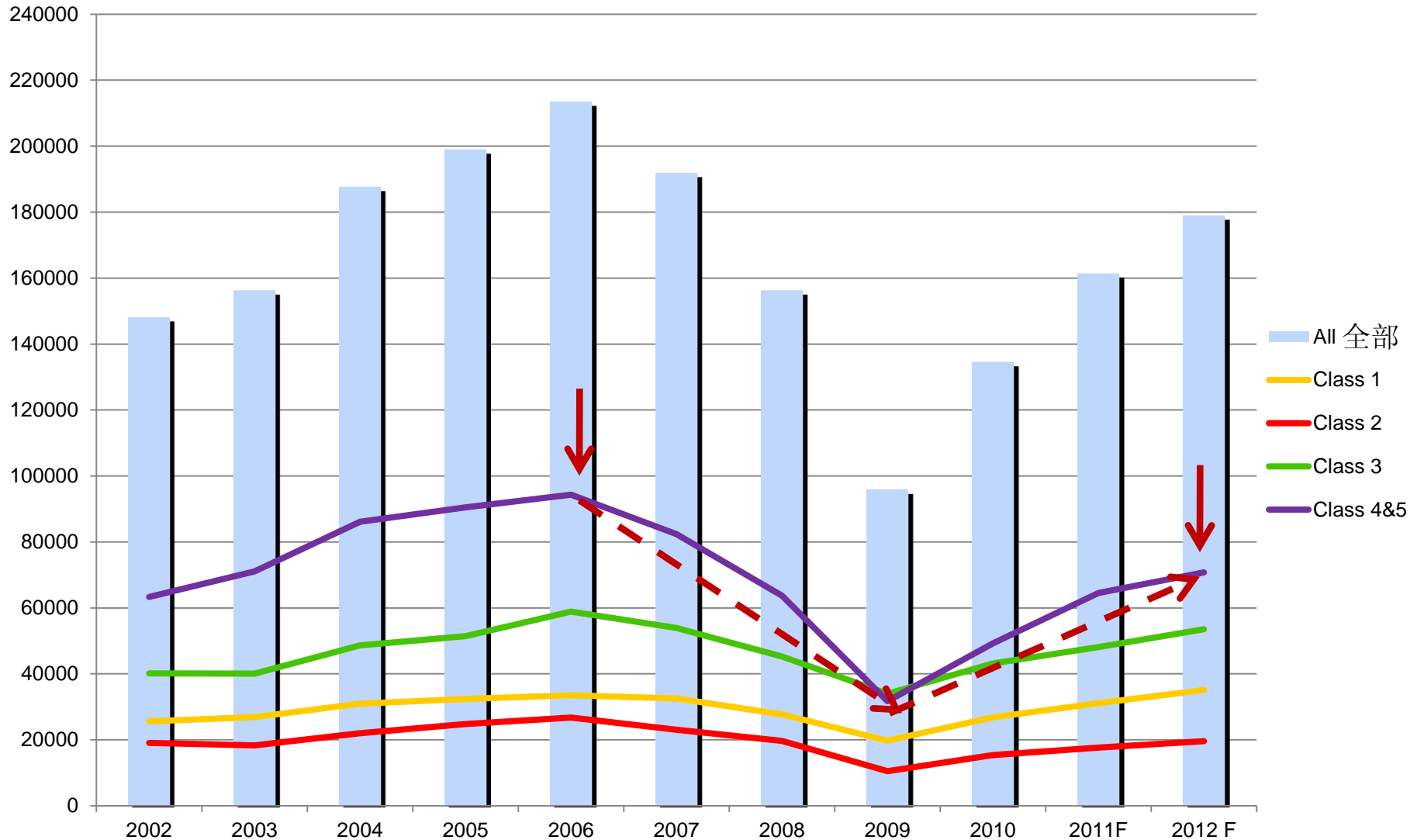




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ITA Retail Orders and Forecast (US, CAN, MX)

ITA零售订单及预测（美国、加拿大、墨西哥）





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